**Career Planning Template**

| Who you are? Analytical, driven, ambitious, perceptive  Enjoy working with numbers/money  Inquisitive, disciplined. Education A Levels - Maths, Chemistry, Physics  Masters - MChem  Phd - Computational Chemistry  MBA - Warwick  Fundamentals Skills  Professional Skills  Advanced Skills Employment SAP Consultant  Microsoft Dynamics 365 Consultant  Software Product Manager  Chief Digital Officer Personal Preferences Being involved in a competitive environment with opportunities for performance Values Maximize return on time, create efficiency, contribute to team objectives or perform as individual Limita%tions International experience, foreign language | My Goals  | Short Term | Mid Term (2-5 years) | Long Term (5+ years) | | --- | --- | --- | | **Work** - Secure a position with opportunity for progression on demonstration of ability | Develop into a senior role | Head business unit/venture | | **Home** - Visit brother in Canada. Support younger brother in developing surgery plans | Confirm commitment to long term relationship | Support family situation |  | **Current competencies, skills, knowledge, experience** | | --- | | Analytical modeling, chemistry, logistics, systems, processes, project management, innovation  Interest rate futures, markets, technical, fundamental, psychological  Management, property, trading, research, business improvement |  | **Development needs and skills required for current job and future goals** | | --- | | Understanding of other investment techniques - to be satisfied by majoring in Finance during the MBA  Gain exposure to company strategy to add to day to day performance management experience and to lay foundation for more senior position  Participate in opportunities to create and develop new business units or entry into new markets |  | **Action Plan** | | --- | | Develop plan to utilise MBA placement as an opportunity to experience and demonstrate ability to potential future employers.  Investigate trading availability in sectors other than banking eg. EON, BP | |
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